



TAIWAN ALPHA

6204

INVESTOR CONFERENCE

August 12, 2026



Disclaimer Statement

This presentation and release contain “forward-looking statements” which may include projections of future results of operations, financial condition or business prospects based on our own information and other sources.

Our actual results of operations, financial condition or business prospects may differ from those expressed or implied in these forward-looking statements for a variety of reasons, including but not limited to price fluctuations, competitions, international economic conditions, exchange rate fluctuations, market demand and other risks and factors beyond our control.

The forward-looking statements in this release reflect the current belief of Alpha as of the date of this release. Alpha undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

AGENDA

1

Operating Overview

2

Financial Overview

3

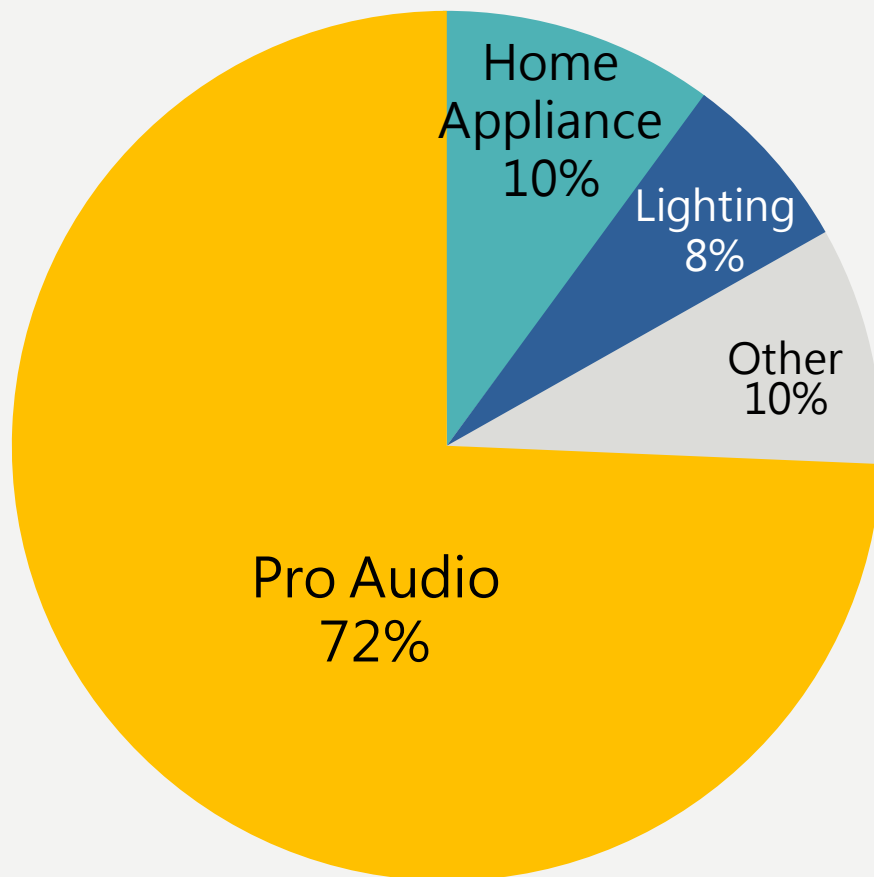
Development Strategies

4

Q&A

1. Operating Overview

Primary Market



Market Distribution



Pro Audio

Pioneer Dj Marshall
inMusic HARMAN
YAMAHA



Home Appliance

Panasonic mabe
Electrolux Midea
GE



Lighting

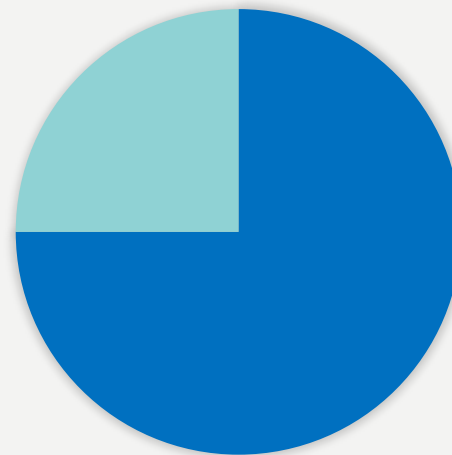
LUTRON
legrand EATON
Schneider Electric LSC LIGHTING SYSTEMS

Sale Revenue By Products

Unit : NTD K

2026	1Q		2Q		H1	
	Revenue	%	Revenue	%	Revenue	%
Potentiometers	64,299	73%	89,405	75%	153,704	74%
Switches 、 Encoder 、 Sensors and Others	23,390	27%	29,502	25%	52,892	26%
合計	87,689	100%	118,907	100%	206,596	100%

Switches, Encoders,
Sensors and others,
26%



Potentiometers,
74%

Marketing Strategy



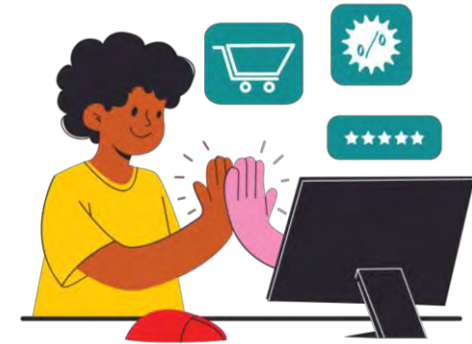
Exhibition Focus

Join key shows, boost visibility.



Content Upgrade

Use feedback, hit core needs.



Customer Relationships

Stay Connected
Strengthen Engagement

Electronic components and Applications

Potentiometer



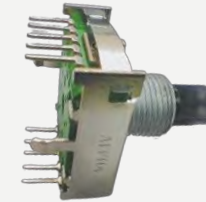
Pro Audio

Encoder



Home Appliance

Switch



Lighting

Force-sensing
Resistors Foil



Slide
Potentiometer



Rotary
Potentiometer



Rotary Switch



Encoder



Hollow
Shaft
Encoder



Sealed
Rotary
Switch



Rotary Switch



Slide
Potentiometer



Applications of Sensors

Stretch Sensor

■ Breathing Monitoring



Bend Sensor

■ Finger Bend Sensing



Position Sensor

■ Light / Volume Control

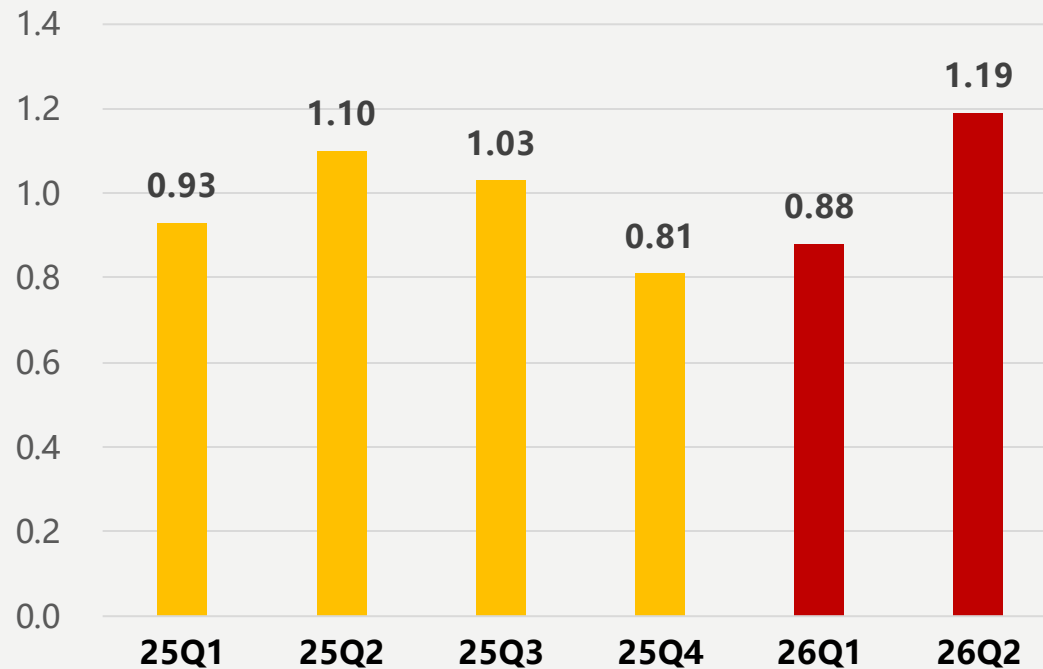


2. Financial Overview

Business Performance

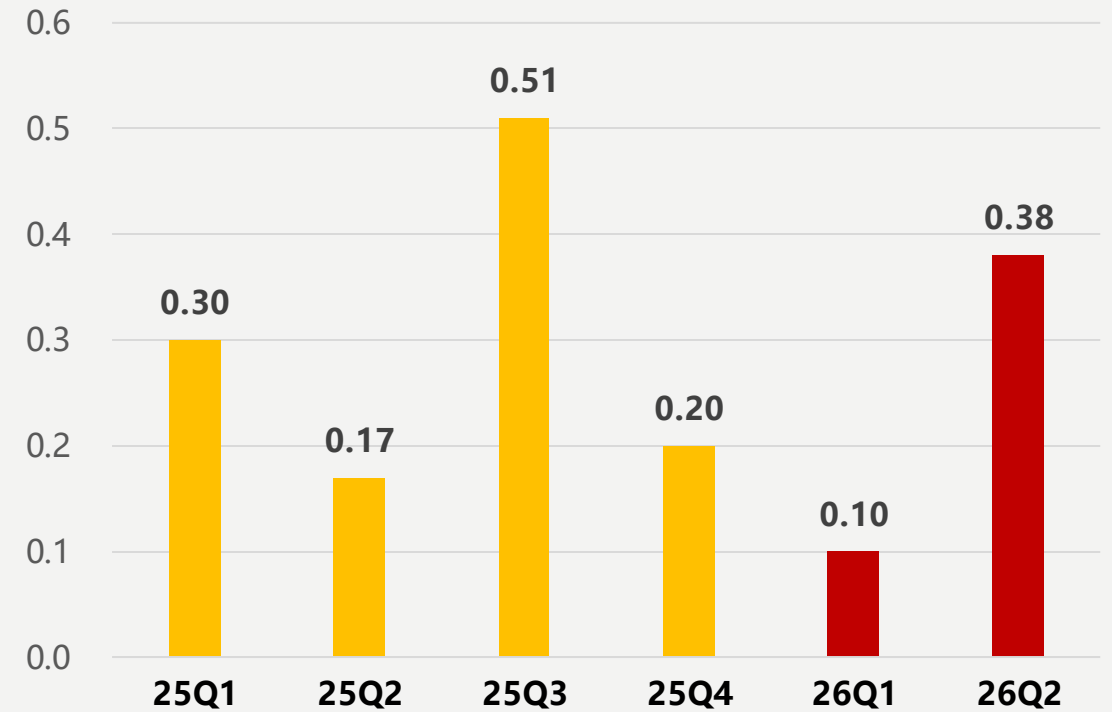
25Q1~26Q2 Revenue

NT100M



25Q1~26Q2 EPS

NT\$



Financial Status

Subject	6/30'26	6/30'25	12/31'25
Gross Margin	34%	34%	34%
Liabilities To Assets Ratio	31%	32%	29%
Return On Equity	3.10%	3.19%	7.78%

Gross Margin : Unchanged YoY and vs. 2025.

Liabilities To Assets Ratio : No material variance YoY and vs. 2025.

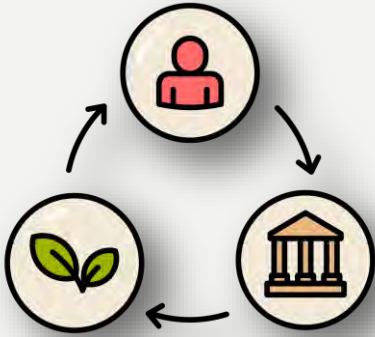
Return On Equity : Decreased due to lower net income driven by 2026 employee stock option expenses.

Sharing

Unit : NTD K

Subject	2025	2024
Cash Dividend	11,551	6,931
Profit after Tax	27,291	34,175
Payout Ratio	42.3%	20.3%

3. Development Strategies



Promote ESG

- Implement green manufacturing and sustainability
- Carry out social initiatives to support local communities
- Enhance transparency and governance



Focus on Core Business

- Invest R&D of core technologies
- Optimize and improve existing products
- Strengthen customized solutions ability



Market Expansion

- Work with AI, wearable, and medical startups
- Explore new applications in emerging markets.

4. Q & A